

Monday, 13 April 2026



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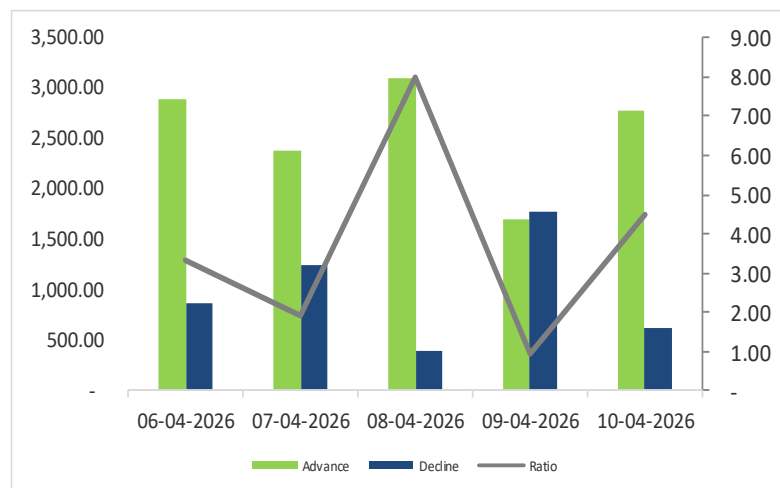
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16840.1	1.65%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	16452.4	1.27%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	26640.9	2.85%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	55912.75	1.99%	59558.55	59219.73	58383	56802.27
Nifty Energy	37174.6	1.11%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	26213.9	2.06%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	48194.05	1.16%	51652.26	52942.6	53946.56	54764.15
Nifty IT	31030.6	-1.91%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22164.85	0.13%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	8778.25	2.01%	8806.05	8603.41	8255.62	7762.85
NIDEFENCE	8299.75	1.50%	7841.5	7837.91	7856.99	7695.88

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
FILATFASH	1485.76	0.21	4.30
NIACL	760.77	155.92	4.85
AURIGROW	654.38	0.32	4.53
COHANCE	476.32	373.30	4.56
INVENTURE	377.06	0.95	4.18
ITDC	343.75	635.20	3.69
INFOBEAN	114.00	188.97	3.89
AEQUS	91.76	144.00	3.86
AVANTIFEED	87.27	1449.00	3.93
MSCIINDIA	62.99	29.17	4.83

NSE Advance – Decline Ratio



Technical View – NIFTY (24,050.60)

NIFTY [N59901] 24050.60, 1.16%

Price Avg(E,20) Avg(E,50)



Observations

- To commence this week, NIFTY began trading at 23,880.55, closely marking a high of 24,074.05 with the index gaining 1.16% to close above the 24,00 level at 24,050.60, after yesterday's losing session. Asian paints stock was recorded as the top NIFTY gainer while Nifty Auto sector emerged as the top sectoral gainer over fall in crude oil prices. Market wide buying across sectors was seen as strengthening rupee and positive global cues supported the sentiment. However, the failure of the US-Iran ceasefire talks over the weekend is expected to negatively affect the market today.
- On the daily timeframe, a bullish candle with minor upper and no lower shadow was formed. The price inched closer to the Upper Bollinger Band sustaining its position above the 20-day EMA yet below the other key averages. MACD histogram improved to 205.22 with the MACD line trading above the Signal line but under the Zero line. RSI rose to 54.24 remaining steadily over the reference line. In conclusion, all this indicates strengthening technical setup for the bulls.
- Looking at the levels, it appears that 24295 is performing as a significant resistance level for the Nifty. On the higher side, though, 24103/24128/24211 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 23885/23859/23776 and 23693 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23572.42	24274.22	24772.89	24873.46

Technical View – BANK NIFTY (55,912.75)

BANKNIFTY [N59906] 55912.75, 1.99%
Price Avg(E,20) Avg(E,50)



Observations.

- Stepping into a new trading week at 55,182.25, BANKNIFTY recorded an intraday high of 55,978.50 and also a low of 55,145.25 before outperforming NIFTY and rising 1.99% up to end the day at 55,912.75. Private banking sector gained 1.98% while public banking sector rose 2.01%, both thereby contributed to the earnings of the overall banking index. No losers were recorded as the market-wide buying pressure uplifted the trading sentiments leading BANKNIFTY to end the day in green and recover from the previous session's loss.
- BANKNIFTY mirrored the benchmark index and showed a long-bodied bullish candle having minor upper shadow but no lower shadow. The index managed to continue its position over the 20-day EMA as well as the Middle Bollinger Band yet below the other 50,100 and 200-day EMAs. MACD histogram expanded from 443.16 to 577.25 as the MACD line trends over the Signal line but under Zero line. RSI at 53.91 still remains above the reference line. Overall, indicators suggest improving momentum, supporting the positive bias.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 56095 is performing as a significant resistance level for the Nifty. On the higher side, though, 56194/56512/56830 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 55262/55164/54846 and 54527 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
54532.23	56433.82	57269.28	56759.42

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24051	24110	59.40	-1.10	1.03	1.09
Previous	23775	23865	89.40	-7.89	0.96	0.96
Change (%)	1.16	1.03	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIENSOL	1159.05	7.31	5.76
SONACOMS	556.7	6.36	4.88
SIEMENS	3393	4.77	3.88
CUMMINSIND	5142.6	4.64	7.02
PHOENIXLTD	1766	3.26	4.27

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
MPHASIS	2337.5	-2.43	-1.13
HCLTECH	1417.3	-1.87	-1.81
PERSISTENT	5425.3	-0.80	-2.69
PETRONET	270.28	-0.65	-2.05

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
COALINDIA	432.6	-4.48	3.52
SUNPHARMA	1659.6	-3.79	9.05
COFORGE	1228.5	-3.28	6.65
INFY	1292.5	-3.00	5.47
TCS	2512.4	-2.92	8.85

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
LODHA	828.25	4.61	-2.44
EXIDEIND	326.1	4.57	-3.57
ASHOKLEY	177.93	4.33	-4.27
MOTHERSON	122.42	4.31	-1.88
EICHERMOT	7433.5	3.81	-1.91

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	22%	78%
Stock Future	57%	43%
Index Options		
CALL	43%	57%
PUT	62%	38%
Stock Options		
CALL	42%	58%
PUT	57%	43%
Total	55%	45%

Highest OI – CE

Strike Price	Highest OI
24000	4416945
26000	4282265
25000	4137705
24500	3026335
23000	2563860
25500	2003365
23500	1627340
27000	1546415
22500	1500200
26500	1413815

Highest OI – PE

Strike price	Highest OI
23000	4775940
22000	3848325
24000	3743480
22500	3301935
21000	2655640
23500	2427165
25000	2066415
26000	1756820
20500	1462825
21500	1266655

F&O Ban for Today: SAIL & SAMMAANCAP

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2087.20	2127.40	2100.95	2074.50	2048.05	2021.60
2	ADANIPTS	1474.10	1503.30	1483.40	1463.50	1443.60	1423.70
3	APOLLOHOSP	7519.50	7616.17	7565.42	7514.67	7463.92	7413.17
4	ASIANPAINT	2356.00	2442.73	2388.13	2333.53	2278.93	2224.33
5	AXISBANK	1351.10	1377.77	1361.52	1345.27	1329.02	1312.77
6	BAJAJ-AUTO	9830.50	10135.83	9913.58	9691.33	9469.08	9246.83
7	BAJFINANCE	922.00	935.53	928.03	920.53	913.03	905.53
8	BAJAJFINSV	1809.50	1838.97	1819.57	1800.17	1780.77	1761.37
9	BEL	442.30	450.40	446.90	443.40	439.90	436.40
10	BHARTIARTL	1867.00	1881.87	1874.52	1867.17	1859.82	1852.47
11	CIPLA	1230.80	1248.40	1239.30	1230.20	1221.10	1212.00
12	COALINDIA	435.30	472.90	456.85	440.80	424.75	408.70
13	DRREDDY	1229.70	1253.10	1239.10	1225.10	1211.10	1197.10
14	EICHERMOT	7415.50	7585.17	7467.92	7350.67	7233.42	7116.17
15	ETERNAL	240.48	245.35	242.68	240.01	237.34	234.67
16	GRASIM	2756.70	2806.23	2780.28	2754.33	2728.38	2702.43
17	HCLTECH	1451.00	1479.73	1461.48	1443.23	1424.98	1406.73
18	HDFCBANK	810.10	819.03	813.41	807.78	802.16	796.53
19	HDFCLIFE	604.50	615.10	607.63	600.15	592.68	585.20
20	HINDALCO	990.00	1004.97	996.52	988.07	979.62	971.17
21	HINDUNILVR	2166.10	2201.10	2176.80	2152.50	2128.20	2103.90
22	ICICIBANK	1322.80	1347.27	1329.52	1311.77	1294.02	1276.27
23	ITC	304.15	306.85	305.45	304.05	302.65	301.25
24	INFY	1291.40	1333.47	1315.67	1297.87	1280.07	1262.27
25	INDIGO	4569.30	4653.77	4594.77	4535.77	4476.77	4417.77
26	JSWSTEEL	1212.00	1234.47	1224.02	1213.57	1203.12	1192.67
27	JIOFIN	243.48	246.23	244.33	242.43	240.53	238.63
28	KOTAKBANK	375.00	382.30	378.90	375.50	372.10	368.70
29	LT	3961.00	3996.60	3971.90	3947.20	3922.50	3897.80
30	M&M	3266.00	3328.67	3283.67	3238.67	3193.67	3148.67
31	MARUTI	13689.00	13899.00	13795.50	13692.00	13588.50	13485.00
32	MAXHEALTH	957.00	970.60	961.63	952.65	943.68	934.70
33	NTPC	380.15	391.28	385.08	378.88	372.68	366.48
34	NESTLEIND	1250.00	1267.00	1255.40	1243.80	1232.20	1220.60
35	ONGC	286.70	295.00	291.35	287.70	284.05	280.40
36	POWERGRID	301.60	305.37	303.49	301.62	299.74	297.87
37	RELIANCE	1350.00	1365.40	1355.00	1344.60	1334.20	1323.80
38	SBILIFE	1920.10	1964.63	1946.48	1928.33	1910.18	1892.03
39	SHRIRAMFIN	1026.55	1042.68	1032.81	1022.93	1013.06	1003.18
40	SBIN	1066.00	1083.83	1072.18	1060.53	1048.88	1037.23
41	SUNPHARMA	1655.00	1731.40	1696.60	1661.80	1627.00	1592.20
42	TCS	2523.00	2594.67	2562.32	2529.97	2497.62	2465.27
43	TATACONSUM	1093.80	1106.33	1097.93	1089.53	1081.13	1072.73
44	TMPV	343.00	349.40	345.00	340.60	336.20	331.80
45	TATASTEEL	206.85	211.08	208.98	206.88	204.78	202.68
46	TECHM	1438.90	1476.97	1459.47	1441.97	1424.47	1406.97
47	TITAN	4496.50	4580.63	4531.23	4481.83	4432.43	4383.03
48	TRENT	3927.00	4020.13	3971.28	3922.43	3873.58	3824.73
49	ULTRACEMCO	11608.00	11742.67	11659.17	11575.67	11492.17	11408.67
50	WIPRO	204.60	212.72	208.68	204.64	200.60	196.56

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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